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Counsel for Highland Capital Management, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 19-34054-sgj11
)
)
)
)

**DECLARATION OF GREGORY V. DEMO IN SUPPORT OF THE REORGANIZED
DEBTOR'S OBJECTION TO PROOF OF CLAIM NO. 213 AND
PROOF OF CLAIM NO. 144 FILED BY JOHN F. YANG**

¹ Highland's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

I, Gregory V. Demo, pursuant to 28 U.S.C. § 1746, under penalty of perjury, declare as follows:

1. I am an attorney at the law firm Pachulski, Stang, Ziehl & Jones LLP, counsel to Highland Capital Management, L.P., and I submit this Declaration in support of *Reorganized Debtor's Objection to Proof of Claim No. 213 and Proof of Claim No. 144 Filed by John F. Yang* (the "Objection")² being filed concurrently with this Declaration. I submit this Declaration based on my personal knowledge and review of the documents listed below.

2. Attached as Exhibit 1 is a true and correct copy of the *Second Amended and Restated Agreement of Limited Partnership of Highland Capital Management, L.P.*, dated December 31, 2004, to be effective as of February 29, 2004.

3. Attached as Exhibit 2 is a true and correct copy of the *Comprehensive Compensation and Benefits Statement*.

4. Attached as Exhibit 3 is a true and correct redacted copy of John F. Yang's 2008 Form K-1.

5. Attached as Exhibit 4 is a true and correct copy of the *Separation Agreement*, dated as of April 30, 2009.

[Signature Page Follows]

² All capitalized terms used but not defined herein have the meanings given to them in the Objection.

I declare under penalty of perjury of the laws of the United States that the foregoing is true and correct.

Dated: June 16, 2022.

/s/ Gregory V. Demo

Gregory V. Demo